

Dated: 24.01.2026

The Manager, Corporate Relationship Department, BSE Limited. 25 th Floor, P.J. Towers, Dalal Street, Mumbai - 400001	The Manager, Listing Department, National Stock Exchange of India Ltd. 'Exchange Plaza', C- 1 Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400051
Scrip Code: 534600	NSE Symbol: JTLIND

Subject: Outcome of Board Meeting held on Saturday, January 24, 2026

Dear Sir/Ma'am,

Pursuant to Regulation 30, 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (the "Listing Regulations"), We hereby inform you that the Board of Directors at its meeting held today i.e., January 24, 2026 has, inter alia, approved and taken on record the Un-audited Financial Results (Standalone and Consolidated) for Quarter and nine months ended December 31, 2025.

We are enclosing herewith Standalone & Consolidated Un-audited Financial Results as approved by the Board of Directors together with the Auditor's Limited Review Reports thereon.

The meeting commenced at 11:30 AM and concluded at 01:20 PM.

Kindly take note of the above information and oblige.

Thanking you,

Yours Sincerely,

For JTL Industries Limited

Amrender Kumar Yadav
Company Secretary and Compliance Officer
(M. No. A41946)

Statement of Standalone Unaudited Financial Results for quarter and period ended 31 st December, 2025							(₹ in Lakhs except EPS data)
Sr. No.	Particulars	Quarter Ended			Nine Month Ended		F.Y. Ended
		31-Dec-25 (Unaudited)	30-Sep-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Dec-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Mar-25 (Audited)
1.	Income						
	a) Revenue from operations	42,290.07	37,090.51	45,158.00	1,29,796.15	1,44,635.92	1,91,290.69
	b) Other Income	386.77	327.46	192.79	1,225.30	1,408.69	2,255.93
	Total Income	42,676.85	37,417.97	45,350.80	1,31,021.45	1,46,044.61	1,93,546.62
2.	Expenses						
	a) Cost of materials consumed	33,383.42	28,810.71	37,194.07	1,05,736.41	1,18,419.51	1,51,114.98
	b) Purchases of stock-in-trade	3,266.62	2,465.27	2,742.81	8,107.88	9,006.81	16,230.92
	c) Changes in inventories of finished goods, stock-in-trade, work-in-progress and intermediates	277.47	(227.92)	(665.02)	(290.02)	(872.23)	750.84
	d) Employee benefits expense	845.91	914.68	658.56	2,597.42	1,943.21	2,749.96
	e) Finance costs	271.74	193.93	123.47	616.65	321.73	440.60
	f) Depreciation and amortization expense	371.65	352.25	225.71	1,069.10	626.61	910.99
	g) Other expenses	1,023.02	2,182.11	1,699.73	5,121.51	5,672.74	8,189.70
	Total Expenses	39,439.83	34,691.03	41,979.32	1,22,958.94	1,35,118.38	1,80,387.99
3.	Profit Before Exceptional Items and Tax (1-2)	3,237.02	2,726.94	3,371.47	8,062.51	10,926.23	13,158.63
4.	Exceptional Items	-	-	-	-	-	-
5.	Profit Before Tax (3 +/- 4)	3,237.02	2,726.94	3,371.47	8,062.51	10,926.23	13,158.63
6.	Tax Expense						
	a) Current Tax	670.98	685.06	800.72	1,831.67	2,630.86	3,144.67
	b) Deferred Tax	(34.83)	51.21	26.51	52.09	45.06	88.16
	c) Previous period Tax	-	-	46.93	-	46.93	45.06
	Total Tax Expenses	636.15	736.27	874.16	1,883.76	2,722.85	3,277.89
7.	Profit for the Year / Period (5-6)	2,600.87	1,990.67	2,497.31	6,178.75	8,203.38	9,880.74
8.	Other Comprehensive Income						
	A (i) Items that will not be reclassified to profit or loss	(37.41)	(189.22)	(359.80)	(62.41)	(342.40)	(1,186.63)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(10.97)	27.02	90.56	(23.52)	86.18	155.48
	B (i) Items that will be reclassified to profit or loss	2.37	2.38	2.52	7.12	7.57	9.50
	(ii) Income tax relating to items that will be reclassified to profit or loss	(0.60)	(0.60)	(0.64)	(1.79)	(1.91)	(2.39)
	Total Other Comprehensive Income	(46.60)	(160.42)	(267.35)	(80.60)	(250.55)	(1,024.04)
9.	Total Comprehensive Income (7 +/- 8)	2,554.27	1,830.24	2,229.96	6,098.15	7,952.84	8,856.70
10.	Paid Up Equity Share Capital (Face Value Rs. 1/- each)	3,930.82	3,930.82	3,930.82	3,930.82	3,930.82	3,930.82
11.	Other Equity	1,23,714.93	1,21,146.34	1,16,950.14	1,23,714.93	1,16,950.14	1,17,853.51
12.	Earnings Per Share (Not Annualised)						
	a) Basic (Rs.)	0.66	0.51	0.64	1.57	2.18	2.60
	b) Diluted (Rs.)	0.66	0.51	0.56	1.57	1.93	2.30

NOTES:	
1.	These Standalone financial results have been prepared in accordance with the recognition and measurement principle of applicable Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013. The above unaudited Standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in its meeting held on 24 th January, 2026. The Statutory Auditors have issued Limited Review Report on the same, with unmodified opinion.
2.	The Company operates in one reportable business segment i.e., manufacturing of 'Steel Tubes, Pipes and Structures' there are no separate reportable segment pursuant to IND AS-108.
3.	As on 31st December, 2025, the Company has a wholly owned subsidiary i.e., JTL Tubes Limited and two subsidiaries i.e., JTL Engineering Limited and RCI Industries and Technologies Limited. The Company has no joint venture or associate company.
4.	During the quarter, the Company has acquired majority stake in RCI Industries and Technologies Limited and the Company now holds 95% share capital of the subsidiary.
5.	The Company has not discontinued any of its operations during the period under review.
6.	Figures for the previous year/ period/ quarter have been reclassified/ regrouped wherever necessary.
7.	The results of the company are also available for investors at www.jtl.one, www.bseindia.com and www.nseindia.com

for and on behalf of the Board of Directors

Date: 24th January 2026
Place : Chandigarh

Pranav Singla
Whole Time Director
DIN: 07898093

Independent Auditor's Review Report on Quarterly and Year to Date Unaudited Financial Results of JTL Industries Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of JTL Industries Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ("the statement") of JTL Industries Limited (the 'Company') for the quarter ended 31st December 2025 and the year to date for the period 1st April 2025 to 31st December 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) (the 'Listing Regulations').
2. The statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of Companies Act, 2013 (the 'Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for the financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters and might be identified in an Audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **N Kumar Chhabra and Co.**

Chartered Accountants

ICAI Firm registration Number 000837N

CA. Ankit Jain

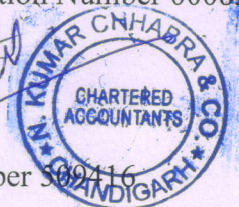
Partner

Membership Number 509416

Place: Chandigarh

Date: 24th January 2026

UDIN: 26509416ZNCRDG7815



Statement of Consolidated Unaudited Financial Results for quarter and period ended 31 st December, 2025							(₹ in Lakhs except EPS data)
Sr. No.	Particulars	Quarter Ended			Nine Month Ended		F.Y. Ended
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Income						
	a) Revenue from operations	47,051.71	42,930.46	45,158.00	1,44,368.17	1,44,635.92	1,91,631.11
	b) Other Income	364.62	197.87	192.79	1,137.14	1,408.69	2,244.82
	Total Income	47,416.34	43,128.33	45,350.80	1,45,505.31	1,46,044.61	1,93,875.93
2.	Expenses						
	a) Cost of materials consumed	36,171.39	33,650.28	37,194.07	1,15,749.86	1,18,419.51	1,51,959.88
	b) Purchases of stock-in-trade	3,150.95	2,550.40	2,742.81	8,107.88	9,006.81	16,240.28
	c) Changes in inventories of finished goods, stock-in-trade, work-in-progress and intermediates	454.17	(676.09)	(665.02)	(251.87)	(872.23)	47.39
	d) Employee benefits expense	1,045.48	1,116.22	658.56	3,170.51	1,943.21	2,780.96
	e) Finance costs	306.31	123.39	126.26	707.87	324.52	452.49
	f) Depreciation and amortization expense	614.79	470.49	225.71	1,529.27	626.61	926.72
	g) Other expenses	2,368.44	2,824.31	1,699.90	7,928.24	5,673.41	8,307.02
	Total Expenses	44,111.53	40,059.00	41,982.28	1,36,941.77	1,35,121.84	1,80,714.73
3.	Profit before exceptional items and tax (1-2)	3,304.81	3,069.33	3,368.52	8,563.54	10,922.77	13,161.20
4.	Exceptional Items	-	-	-	-	-	-
5.	Profit before tax (3 +/- 4)	3,304.81	3,069.33	3,368.52	8,563.54	10,922.77	13,161.20
6.	Tax Expense						
	a) Current tax	694.30	791.04	800.85	1,984.10	2,630.86	3,144.79
	b) Previous period tax	-	-	46.93	-	46.93	45.72
	c) Deferred tax	(38.22)	62.20	26.46	59.69	45.01	88.16
	Total tax expenses	656.08	853.24	874.24	2,043.80	2,722.80	3,278.68
7.	Profit for the Year / Period (5-6)	2,648.73	2,216.09	2,494.27	6,519.74	8,199.97	9,882.52
8.	Other Comprehensive Income						
	A (i) Items that will not be reclassified to profit or loss	(37.41)	(189.22)	(359.80)	(62.41)	(342.40)	(1,186.63)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(10.97)	27.02	90.57	(23.52)	86.18	155.48
	B (i) Items that will be reclassified to profit or loss	2.37	2.38	2.52	7.12	7.57	9.50
	(ii) Income tax relating to items that will be reclassified to profit or loss	(0.60)	(0.59)	(0.64)	(1.79)	(1.91)	(2.39)
	Total Other Comprehensive Income	(46.60)	(160.42)	(267.35)	(80.60)	(250.55)	(1,024.04)
9.	Total Comprehensive Income (7 +/- 8)	2,602.13	2,055.67	2,226.93	6,439.14	7,949.42	8,858.48
10.	Profit for the year / period attributable to						
	Owners of the parent	2,631.81	2,141.56	2,494.27	6,405.75	8,199.97	9,881.83
	Non-controlling interests	16.92	74.54	-	113.99	-	0.69
	Other comprehensive income attributable to						
	Owners of the parent	(46.60)	(160.42)	(267.35)	(80.60)	(250.55)	(1,024.04)
	Non-controlling interests	-	-	-	-	-	-
11.	Total comprehensive income for the year / period attributable to						
	Owners of the parent	2,585.21	1,981.14	2,226.93	6,325.14	7,949.42	8,857.79
	Non-controlling interests	16.92	74.54	-	113.99	-	0.69
12.	Paid up Equity Share Capital (Face Value Rs. 1/- each)	3,930.82	3,930.82	3,930.82	3,930.82	3,930.82	3,930.82
13.	Other Equity	1,23,940.53	1,21,388.76	1,16,991.80	1,23,940.53	1,16,991.80	1,17,899.87
14.	Earnings Per Share (Not Annualised)						
	a) Basic (₹)	0.67	0.56	0.63	1.66	2.18	2.60
	b) Diluted (₹)	0.67	0.56	0.56	1.66	1.93	2.30

NOTES:

- These consolidated financial results have been prepared in accordance with the recognition and measurement principle of applicable Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013. The above audited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Parent in its meeting held on 24th day of January, 2026. The statutory auditors have expressed an unmodified opinion in the Limited Review Report on these consolidated financial results.
- The Group operates in one reportable business segment i.e., manufacturing of 'Steel Tubes, Pipes and Structures' there are no separate reportable segment pursuant to IND AS-108.
- As on 31st December, 2025, the Company has a wholly owned subsidiary i.e., JTL Tubes Limited, two direct subsidiaries i.e., JTL Engineering Limited and RCI Industries and Technologies Limited and one step down subsidiary i.e., RCI World Trade Link DMCC, Dubai. The Company has no joint venture or an associate company. Further, the results of the step down subsidiary have not been consolidated since the subsidiary has been inactive since 19th March, 2022.
- During the quarter, the Company has acquired majority stake in RCI Industries and Technologies Limited and the Company now holds 95% share capital of the subsidiary.
- Figures for the previous year/ quarters have been reclassified/ regrouped wherever necessary.
- The results of the Group are also available for investors at www.jtl.one, www.bseindia.com and www.nseindia.com

for and on behalf of the Board of Directors

Date: 24th January, 2026
Place: Chandigarh

Pranav Singla
Whole Time Director
DIN: 07898093

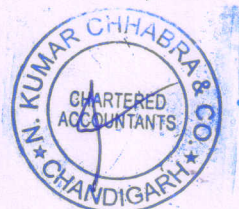
Independent Auditor's Review Report on Quarterly and Year to Date Unaudited Consolidated Financial Results of JTL Industries Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of JTL Industries Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of JTL Industries Limited (the 'Parent Company') and its subsidiaries (the Parent Company and its subsidiaries together referred to as 'the Group') for the quarter ended 31st December, 2025 and the year to date for the period 1st April, 2025 to 31st December, 2025 being submitted by the Parent Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, (as amended) (the 'Listing Regulations').
2. This Statement, which is the responsibility of the Parent Company's Management and approved by the Parent Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of Companies Act, 2013 (the 'Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We have conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/ 2019 dated 29 March 2019 issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following subsidiaries:
 - a. JTL Engineering Limited
 - b. JTL Tubes Limited
 - c. RCI Industries and Technologies Limited
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that cause us to believe that the accompanying statement, prepared in accordance with recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. We did not review the interim financial results of JTL Engineering Limited included in the Statement, whose interim financial results reflect total revenue of ₹ 5,332.99 Lakhs and ₹ 19,153.40 Lakhs for the quarter and nine month-ended ended 31st December 2025 respectively, net profit after tax of ₹ 51.64 Lakhs and ₹ 345.63 Lakhs for the quarter and nine-month ended 31st December 2025 respectively, total comprehensive income of ₹ 51.64 Lakhs and ₹ 345.63 Lakhs for the quarter and nine-month ended 31st December 2025 respectively as considered in the Statement. These financial results have been reviewed by the other auditor whose report has been furnished to us by the Parent's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the review report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

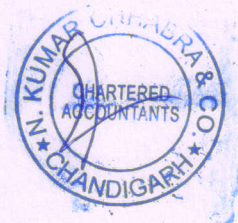
Our conclusion is not modified in respect of this matter.

7. We did not review the interim financial results of RCI Industries and Technologies Limited included in the Statement, whose interim financial results reflect total revenue of ₹ 46.87 Lakhs for the quarter ended 31st December 2025, net loss after tax of ₹ 2.64 Lakhs for the quarter ended 31st December 2025, total comprehensive loss of ₹ 2.64 Lakhs for the quarter ended 31st December 2025 as considered in the Statement. These financial results have been reviewed by the other auditor whose report has been furnished to us by the Parent's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the review report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter.

8. The Statement also includes the interim financial results of one wholly owned subsidiary, i.e., JTL Tubes Limited which has not been reviewed by their auditor, whose interim financial results reflect total revenue of ₹ Nil and ₹ Nil for the quarter and nine-month ended 31st December 2025 respectively, total net loss after tax of ₹ 1.13 lakhs and ₹ 1.99 Lakhs for the quarter and nine-month ended 31st December 2025 and total comprehensive loss of ₹ 1.13 Lakhs and ₹ 1.99 Lakhs for the quarter and nine-month ended 31st December 2025 as considered in the Statement. These interim financial results have been furnished to us by the Parent's Management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on such management certified interim financial results. According to the information and explanations given to us by the Parent's Management, these interim financial results are not material to the Group.

Our conclusion is not modified in respect of this matter with respect to our reliance on the financial results certified by the Board of Directors.




9. The statement doesn't include the interim financial results of one step down subsidiary, i.e., RCI World Trade Link DMCC, Dubai, as it has been informed to us that the subsidiary is inactive since 19th March 2022.

Our conclusion is not modified in respect of this matter.

for **N Kumar Chhabra and Co.**

Chartered Accountants

ICAI Firm registration Number 000837N


CA. Ankit Jain

FCA., Partner

Membership Number 509416

Place: Chandigarh

Date: 24th January 2026

UDIN: 26509416ZNVYTQ1160

