



**Date: 14.07.2023**

Corporate Relationship Department, <b>BSE Limited.</b> 25 <sup>th</sup> Floor, P.J. Towers, Dalal Street, Mumbai-400 001	The Manager, Listing department, <b>National Stock Exchange of India Ltd.</b> 'Exchange Plaza', C- 1 Block G, Bandra Kurla complex, Bandra (East) Mumbai – 400051	Corporate Relationship Department, <b>Metropolitan Stock Exchange of India Ltd.</b> Building A, Unit 205A, 2nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla West, Mumbai – 400070
<b>BSE Scrip Code: 534600</b>	<b>NSE Scrip Code: JTLIND</b>	<b>MSEI Symbol: JTLIND</b>

**REG: Outcome of the Preferential Issue Committee Meeting held today i.e. 14.07.2023**

**Allotment of Equity Shares on conversion of Warrants**

Dear Sir,

This is to inform that the Preferential Issue Committee of the Company, in its meeting held today i.e. 14.07.2023, inter alia, has considered and approved the allotment of 15000 fully paid equity shares of face value of Rs. 2/- each, pursuant to conversion of warrant into said equal number of equity shares to the following Allottee belonging to Non-Promoter /Public Category, upon receipt of balance 75% of the issue price from him :

SR. NO,	NAME OF THE ALLOTTEE	CATEGORY	SHARES ALLOTTED
1.	HIMANSHU GUPTA	PUBLIC CATEGORY/ NON-PROMOTER	15,000

Consequently, w.e.f. 14.07.2023, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 16,89,14,184/- consisting of 8,44,57,092 fully paid Equity Shares of Rs. 2/- each. The aforementioned shares rank pari-passu with the existing Equity Shares of the Company.

The Committee Meeting Commenced at 10.15 a.m. and concluded at 10.35 a.m.

Kindly take the same on record and oblige.

Thanking You,  
Yours Sincerely,  
**For JTL Industries Limited**  
**(Formerly known as JTL Infra Limited)**

**Gurinder Makkar**  
**Company Secretary & Compliance officer**