

JTLIL/CHD/SE/2022-23/039

Date: 13th September, 2022

Corporate Relationship Services,
BSE Limited,
25th Floor, P.J. Towers,
Dalal Street,
Mumbai 400 001

Corporate Relationship Services,
Metropolitan Stock Exchange of India Ltd,
4th Floor, Vibgyor Tower,
Opposite Trident Hotel,
Bandra- Kurla Complex,
Mumbai 400 098

BSE Scrip Code: 534600

MSEI Symbol: JTLINFRA

**Sub: Intimation under Regulation 30 of the SEBI (LODR) Regulations, 2015–
Allotment of 50,00,000 fully paid equity shares of Rs.2/- each to Non Promoter,
Public Category upon conversion of the equivalent number of Warrants.**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that upon exercise of conversion option by the eligible warrant holders, the Board of Directors of the Company at its meeting held today i.e. September 13, 2022 *inter alia*, have considered, approved and allotted 50,00,000 fully paid-up equity shares of Rs.2/-each to non-promoter, public category entitling the warrant holders to get their warrants converted into equal number of equity shares within 18 months of warrant allotment.

The details as required pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is annexed hereto and marked as "Annexure A".

Kindly take the same on record and oblige.

Thanking You,
Yours Sincerely,
for JTL Infra Limited



Mohinder Singh
Company Secretary

Annexure A

The disclosures as per the SEBI circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015 regarding the conversion of warrants and allotment of equity shares.

Sr. No.	Particulars	Details																
1	Type of securities proposed to be issued(viz. equity shares, convertibles etc)	Equity shares allotted upon conversion of convertible warrants.																
2	Type of issuance (further public offering, right issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment																
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted- 50,00,000 fully paid up equity shares having face value of Rs. 2/- each.																
4	In case of preferential issue: (i) outcome of the subscription	Upon allotment of shares, the paid-up capital stands at Rs. 13,10,74,300/- consisting of 6,55,37,150 Equity Shares of Rs. 2/- each. Bifurcation as follows: Existing Share Capital: Rs 12,10,74,300 Conversion of Warrants: Rs 1,00,00,000																
	(ii) issue price/allotted price(in case of convertibles)	As per Regulation 165 of SEBI ICDR Regulations, 2018.																
	(iii) Name of Allottees:																	
	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Allottee</th> <th>Category</th> <th>No. of shares allotted</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Build Ash Constructions LLP</td> <td>Non- Promoter</td> <td>25,00,000</td> </tr> <tr> <td>2.</td> <td>Mukesh Kumar</td> <td>Non-Promoter</td> <td>25,00,000</td> </tr> <tr> <td></td> <td></td> <td>Total</td> <td>50,00,000</td> </tr> </tbody> </table>	Sr. No.	Name of Allottee	Category	No. of shares allotted	1	Build Ash Constructions LLP	Non- Promoter	25,00,000	2.	Mukesh Kumar	Non-Promoter	25,00,000			Total	50,00,000	
Sr. No.	Name of Allottee	Category	No. of shares allotted															
1	Build Ash Constructions LLP	Non- Promoter	25,00,000															
2.	Mukesh Kumar	Non-Promoter	25,00,000															
		Total	50,00,000															
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable																

for JTL Infra Limited


 Mohinder Singh
 Company Secretary