

JTLIL/CHD/SE/2022-23/014

Date: 5th May, 2022

Corporate Relationship Services,
BSE Limited,
25th Floor, P.J. Towers,
Dalal Street,
Mumbai 400 001

Corporate Relationship Services,
Metropolitan Stock Exchange of India Ltd,
4th Floor, Vibgyor Tower,
Opposite Trident Hotel,
Bandra- Kurla Complex,
Mumbai 400 098

BSE Scrip Code: 534600

MSEI Symbol: JTLINFRA

Sub: Allotment of 13,50,000/- equity shares consequent to conversion option exercised by the warrant holders for 2,70,000 warrants issued earlier on preferential basis to non-promoter, public category

Dear Sir/Madam,

Pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that upon exercise of conversion option, in 2nd trench, by the warrant holders for 2,70,000 warrants issued earlier on preferential basis to non-promoter, public category, the Board of Directors of the Company have allotted 13,50,000 fully paid-up equity shares of Rs.2/-each (post sub division of the securities, warrant holders entitled to get 5(five) equity shares of Rs. 2/- each for 1(one) warrant of Rs. 10/- in terms of members approval dated September 22, 2021 obtained in this regard before listing).

Kindly take the above on your records and oblige.

Thanking You,

Yours Sincerely,

for JTL Infra Limited


Mohinder Singh
Company Secretary

