

JTLIL/CHD/SE/2022-23/044

Date: 3<sup>rd</sup> October, 2022Corporate Relationship Services,  
**BSE Limited,**  
25<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai 400 001**BSE Scrip Code: 534600**Corporate Relationship Services,  
**Metropolitan Stock Exchange of India Ltd,**  
4th Floor, Vibgyor Tower,  
Opposite Trident Hotel,  
Bandra- Kurla Complex,  
Mumbai 400 098  
**MSEI Symbol: JTLINFRA**

**Sub: Update in the matter of a Joint First Motion Application filed by the Company seeking necessary direction w.r.t. Draft Scheme of Arrangement for Amalgamation between Chetan Industries Limited ("Transferor Company") and J T L Infra Limited ("Transferee Company"/"the Company") ("Scheme of Amalgamation") under Section 230-232 of the Companies Act, 2013**

**Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Ma'am,

This is in reference to the captioned subject and in continuation to our earlier disclosures dated 09<sup>th</sup> July, 2022 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR)") intimating the receipt of Observation Letter with 'no adverse observations' from BSE Limited and Metro Politian Stock Exchange of India Limited in relation to the proposed Scheme of Amalgamation. It is to further inform you that pursuant to a Joint First Motion Application filed by the Transferor Company and the Company with the Hon'ble NCLT on 11<sup>th</sup> August, 2022, the Hon'ble NCLT had passed an order in its hearing held on 26<sup>th</sup> September, 2022 and the certified copy of the order passed by the Hon'ble NCLT in the aforesaid matter was received by the Company today.

In the said order, Hon'ble NCLT has issued directions to the Company for convening the meetings of its Equity Shareholders, Secured and Unsecured Creditors for approving the aforementioned Scheme of Amalgamation. Further, the schedule for convening the aforementioned meetings has been cited below:

S. No.	Meeting	Day and Date of meeting	Time of meeting
1.	Secured Creditors	Sunday, November 20, 2022	12:30 PM (IST)
2.	Unsecured Creditors	Sunday, November 20, 2022	01:30 PM (IST)
3.	Equity Shareholders	Sunday, November 20, 2022	03:30 PM (IST)

You are kindly requested to take the same on records. Further, it may also be noted that the notices for the abovementioned meetings will be circulated in due course.

**For & on behalf of J T L Infra Limited****Mohinder Singh  
Company Secretary**