



DATED: 01.05.2023

The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001	Metropolitan Stock Exchange of India Limited Building A, Unit 205A, 2nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla West, Mumbai – 400070
BSE Scrip Code – 534600	MSEI Scrip Code- JTLIND

Reg: Outcome of the Preferential Issue Committee Meeting held today i.e. 01st May, 2023

Allotment of Equity Shares on conversion of Warrants

Dear Sir,

This is to inform that the Preferential Issue Committee of the Company, in its meeting held today i.e. 01.05.2023, inter alia, has considered and approved the allotment of 100000 fully paid equity shares of face value of Rs. 2/- each, pursuant to conversion of warrant into said equal number of equity shares to the following Allottee belonging to Non-Promoter /Public Category, upon receipt of balance 75% of the issue price from it :

Sr.No.	NAME OF THE ALLOTTEE	CATEGORY	SHARES ALLOTTED
1	Caterfield Global DMCC	PUBLIC CATEGORY/ NON-PROMOTER	1,00,000

Consequently, w.e.f. 01.05.2023, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 16,88,84,184 consisting of 8,44,42,092 Equity Shares of Rs. 2/- each. The aforementioned shares rank pari-passu with the existing Equity Shares of the Company.

The Committee Meeting Commenced at 5.30 p.m. and concluded at 6.01 p.m.

Thanking You
For JTL Industries Limited
(Formerly known as JTL Infra Limited)

Gurinder Makkar
Company Secretary & Compliance Officer
M. No. F5124

Unit - I

Gholu Majra, Derabassi
Chd.-Ambala Highway, Distt. Mohali
Punjab 140 506 (India)

Unit - II

Vill. Koste Budruk, Post Nizampur
Taluka Mangaon, Raigad 402120
Maharashtra (India)

Unit - III

Jagan Road, Backside Aggarwal Bhawan
Sirhind Side, Mandi Gobindgarh 147301
Punjab (India)